

Return of Private Foundation

OMB No. 1545-0047

2024

Open to Public Inspection

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
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For the calendar year 2024, or tax year beginning January 01, 2024, and ending December 31, 2024

Name of foundation The Sciencetech Foundation Of Indiana		A Employer identification number 35-6065111
Number and street (or P.O. box number if mail is not delivered to street address) 505 Lexington Blvd,	Room/suite	B Telephone number (see instructions) (317) 842-7364
City or town, state or province, country, and ZIP or foreign postal code Carmel, IN 46032		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,419,403	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	51,238			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4,537	4,537		
	4 Dividends and interest from securities	50,408	50,408		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	590,650			
	b Gross sales price for all assets on line 6a 2,279,513				
	7 Capital gain net income (from Part IV, line 2)		590,650		
	8 Net short-term capital gain			72,875	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	696,833	645,595	72,875		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	646	0	0	646
	c Other professional fees (attach schedule)	3,180	0	0	3,180
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,317	0	0	1,317
	24 Total operating and administrative expenses. Add lines 13 through 23	5,143	0		5,143
25 Contributions, gifts, grants paid	141,440			141,440	
26 Total expenses and disbursements. Add lines 24 and 25	146,583	0		146,583	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	550,250				
b Net investment income (if negative, enter -0-)		645,595			
c Adjusted net income (if negative, enter -0-)			72,875		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2024)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,823	7,957	7,957
	2 Savings and temporary cash investments	231,725		
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	2,820,575	3,411,446	3,411,446
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis			
Liabilities	Less: accumulated depreciation (attach schedule)			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,054,123	3,419,403	3,419,403
	17 Accounts payable and accrued expenses	0		
	18 Grants payable	0		
	19 Deferred revenue	0		
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons	0		
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ☒			
	24 Net assets without donor restrictions	3,054,123	3,419,403	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ☐			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	3,054,123	3,419,403	
	30 Total liabilities and net assets/fund balances (see instructions)	3,054,123	3,419,403	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,054,123
2	Enter amount from Part I, line 27a	2	550,250
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,604,373
5	Decreases not included in line 2 (itemize)	5	184,970
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,419,403

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	RBC stock long term covered	Purchase	12/10/2013	12/15/2024
b	RBC stock non covered	Purchase	12/16/2013	12/16/2024
c	RBC stock short term covered	Purchase	01/10/2024	12/10/2024
d	RBC capital gain distribution long term	Purchase	12/15/2016	12/16/2024
e	Qualified dividends reclassified as short term capital gains	Purchase	01/15/2024	12/13/2024

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	724,308	0	605,189	119,119
b	574,373	0	205,669	368,704
c	948,915	0	878,005	70,910
d	29,952	0	0	29,952
e	1,965	0	0	1,965

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				119,119
b				368,704
c				70,910
d				29,952
e				1,965

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	590,650
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. }	3	72,875

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	8,974
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)	2	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	3	8,974
3	Add lines 1 and 2	4	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	5	8,974
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6a	
6	Credits/Payments:	6b	
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6c	
b	Exempt foreign organizations—tax withheld at source	6d	
c	Tax paid with application for extension of time to file (Form 8858)	7	
d	Backup withholding erroneously withheld	8	
7	Total credits and payments. Add lines 6a through 6d.	9	8,974
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	10	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	11	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded		

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	☐	☒
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	☐	☒
1c Did the foundation file Form 1120-POL for this year?	☐	☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	☐	☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .	☐	☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	☐	☒
4b If "Yes," has it filed a tax return on Form 990-T for this year?	☐	☐
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	☐	☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	☐
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	☒	☐
8a Enter the states to which the foundation reports or with which it is registered. See instructions. IN		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	☒	☐
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	☐	☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	☐	☒
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	☐	☒
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	☐	☒
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.scientechfoundation.org</u>	☒	☐
14 The books are in care of <u>Douglas Gettelfinger</u> Telephone no. <u>(317) 846-2727</u> Located at <u>505 Lexington Blvd, Carmel, IN</u> ZIP+4 <u>46032</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	☐	
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	☐	☒

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐	☒
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐	☒
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐	☒
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐	☒
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐	☒
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐	☒
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)–3 or in a current notice regarding disaster assistance? See instructions	☐	☐
c Organizations relying on a current notice regarding disaster assistance, check here ☐		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	☐	☒
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	☐	☒
If "Yes," list the years 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	☐	☐
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐	☒
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	☐	☐
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	☐	☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	☐	☒

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	☒
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐	☒
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐	☒
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions.	☐	☒
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	☒
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	☐	☐
c Organizations relying on a current notice regarding disaster assistance, check here. ☐		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐	☐
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	☒
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	☐	☒
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	☒
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	☐	☐
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐	☒

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
Douglas R Gettelfinger [REDACTED], Carmel, IN [REDACTED]	Treasurer 4	0	0	0
Victor Wenning [REDACTED], Fishers, IN [REDACTED]	Chairman 1	0	0	0
Joseph Abella [REDACTED], Indianapolis, IN [REDACTED]	Director 1	0	0	0
Jeff Rasley [REDACTED], Indianapolis, IN [REDACTED]	President 4	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances

Total number of other employees paid over \$50,000

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 STEM education at the University level for Indiana universities. This includes scholarship funds for students and STEM camps.	33,000
2 STEM research at the University level.	10,000
3 K-12 science education	98,440
4	
.....	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
.....	
2	
.....	
All other program-related investments. See instructions.	
3	
.....	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,201,431
b	Average of monthly cash balances	1b	48,753
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,250,184
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,250,184
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	48,753
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	3,201,431
6	Minimum investment return. Enter 5% (0.05) of line 5	6	160,072

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	160,072
2a	Tax on investment income for 2024 from Part V, line 5	2a	8,974
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	0
c	Add lines 2a and 2b	2c	8,974
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	151,098
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	151,098
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	151,098

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	146,583
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	146,583

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				151,098
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022				30,221
e From 2023				2,028
f Total of lines 3a through e		32,249		
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 146,583				
a Applied to 2023, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2024 distributable amount				141,440
e Remaining amount distributed out of corpus		0		
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	9,658			9,658
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,591			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	22,591			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				20,563
d Excess from 2023				2,028
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				

a Paid during the year

See Statements

Total	3a	141,440
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b Approved for future payment

Total	3b	
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Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	.....					
b	.....					
c	.....					
d	.....					
e	.....					
f	.....					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b	.....					
c	.....					
d	.....					
e	.....					
12	Subtotal. Add columns (b), (d), and (e)		0		0	0
13	Total. Add line 12, columns (b), (d), and (e)					0

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations.

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash		☐	☒
(2) Other assets		☐	☒
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization		☐	☒
(2) Purchases of assets from a noncharitable exempt organization		☐	☒
(3) Rental of facilities, equipment, or other assets		☐	☒
(4) Reimbursement arrangements		☐	☒
(5) Loans or loan guarantees		☐	☒
(6) Performance of services or membership or fundraising solicitations		☐	☒
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		☐	☒
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Douglas R Gettelfinger

05/12/2025

Treasurer

Signature of officer or trustee

Date	Title
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May the IRS discuss this return with the preparer shown below?

See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
Peg Huffman

Preparer's signature

Date
05/12/2025

Check ☒ if self-employed

PTIN
P00158345

Firm's name

Firm's EIN:

Firm's address

Phone no	(317) 842-7364
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Form 990PF Statements

2024

Name of the Organization
The Sciencetech Foundation Of Indiana

Employer identification number
35-6065111

Statement name: Accounting Fees - Part I Line 16b

Explanation: tax and consulting expense

Expenses per books: \$646

Net Investment Income: \$0

Adjusted Net Income: \$0

Disbursements for Charity Purpose: \$646

Statement name: Other Professional Fees - Part I Line 16c

Explanation: investment management fee

Expenses per books: \$3,180

Net Investment Income: \$0

Adjusted Net Income: \$0

Disbursements for Charity Purpose: \$3,180

Statement name: Other Expenses - Part I Line 23

Explanation: credit card fee

Expenses per books: \$73

Net Investment Income: \$0

Adjusted Net Income: \$0

Disbursements for Charity Purpose: \$73

Explanation: internet

Expenses per books: \$819

Net Investment Income: \$0

Adjusted Net Income: \$0

Disbursements for Charity Purpose: \$819

Explanation: insurance

Expenses per books: \$425

Net Investment Income: \$0

Adjusted Net Income: \$0

Disbursements for Charity Purpose: \$425

Statement name: Changes in Net Assets - Part III Line 5

Explanation: unrealized capital loss end of year 2024

Amount: \$184,970

Statement name: Part VII Line 1 List of officers

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation	(d) Health benefits	(e) Estimated amount of other compensation
Teresa Trierweiler MD director [REDACTED], Indianapolis, IN [REDACTED]	1	\$0	\$0	\$0
Douglas Sherow director [REDACTED], Indianapolis, IN [REDACTED]	1	\$0	\$0	\$0
Benny Ko Vice President [REDACTED], Indianapolis, IN [REDACTED]	2	\$0	\$0	\$0

Robert Yee Secretary ██████████, Carmel, IN ██████	2	\$0	\$0	\$0
William Halsema director ██████████, Westfield, IN ██████	1	\$0	\$0	\$0
Nancy Halsema director ██████████, Westfield, IN ██████	1	\$0	\$0	\$0
John Prentice director ██████████, Indianapolis, IN ██████	1	\$0	\$0	\$0
Rick Whitener director ██████████ Indianapolis, IN ██████	1	\$0	\$0	\$0
Andrew Ratermann director ██████████, Indianapolis, IN ██████	1	\$0	\$0	\$0
Helmi Banta director ██████████, Indianapolis, IN ██████	1	\$0	\$0	\$0
Christopher Moore director ██████████, Indianapolis, IN ██████	1	\$0	\$0	\$0

Statement name: Cash Deemed Held for Charitable Activities - Part IX Line 4

Explanation: in investment and bank accounts

Amount: \$48,753

Form 990PF Statements

2024

Name of the Organization
The Sciencetech Foundation Of Indiana

Employer identification number
35-6065111

Statement name: Investments - U.S. and state government obligation - Part II Line 10a

Description	BOY - Book Value	EOY - Book Value	EOY-FMV
Investments - U.S. and state government obligations	\$2,820,575	\$3,411,446	\$3,411,446

Name of the Organization
The Sciencetech Foundation Of Indiana

EIN
35-6065111

Grants and Contributions Paid during the year - Part XIV Line 3a - Payments to organizations

S. No.	Name	Address	Foundation status	Expense per book	Disbursements for charitable purposes
1	NXG Youth Motorsports	16th Street, Indianapolis, IN 46222	PC	\$10,000	\$10,000

Purpose of grant or contribution (Class of Activity): STEM education

2	Science of Light and Sound	4 Carter Green, Carmel, IN 46032	PC	\$5,000	\$5,000
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Purpose of grant or contribution (Class of Activity): STEM oriented art

3	Ophthalmology Student Interest Group	340 W 10th Street, Indianapolis, IN 46202	PC	\$5,000	\$5,000
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Purpose of grant or contribution (Class of Activity): recruitment for medical science careers

4	Fall Creek Junior High field work	12001 Olio Rd, Fishers, IN 46037	PC	\$5,420	\$5,420
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Purpose of grant or contribution (Class of Activity): science education

5	University of Indianapolis	1400 E Hannah Ave, Indianapolis, IN 46227	PC	\$10,000	\$10,000
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Purpose of grant or contribution (Class of Activity): STEM research

Name of the Organization

The Sciencetech Foundation Of Indiana

EIN

35-6065111

Grants and Contributions Paid during the year - Part XIV Line 3a - Specific assistance to individuals

S. No.	Name	Address	Foundation status	Expense per book	Disbursements for charitable purposes
1	Girls Inc	3935 N Meridian St, Indianapolis, IN 46208	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
2	Starbase Indiana Inc	3005 W Ferguson Rd, Fort Wayne, IN 46809	PC	\$6,000	\$6,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
3	Jordan YMCA preschool	8400 Westfield Blvd, Indianapolis, IN 46222	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
4	STEM Connection	8407 Moore Road, Indianapolis, IN 46278	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
5	Cold Spring School	3650 Cold Spring Road, Indianapolis, IN 46222	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
6	Art Center	Indianapolis, Indianapolis, IN 46220	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
7	Marion University Engineering	3200 Cold Spring Road, Indianapolis, IN 46222	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
8	Riley Child Foundation	500 N Meridian, Indianapolis, IN 46204	PC	\$6,450	\$6,450
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
9	Grand Universe	535 Park Street, Westfield, IN 46074	PC	\$10,000	\$10,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
10	Mini Med School Program	410 W 10th Street, Indianapolis, IN 46202	PC	\$3,000	\$3,000
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
11	Stout Field Elementary School Grant	3820 W Bradbury Ave, Indianapolis, IN 46241	PC	\$6,170	\$6,170
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
12	VRX Team 1024 Robotics	5259 David Street, Indianapolis, IN 46226	PC	\$4,150	\$4,150
Purpose of grant or contribution (Class of Activity): STEM education					
Relationship: Blood - No Relationship					
13	Motis Tower	107 S Indiana Ave, Bloomington, IN 47405	PC	\$0	\$0
Purpose of grant or contribution (Class of Activity): STEM education					

Relationship: Blood - No Relationship

14	Earlham summer STEM camp student le	801 National Road West, Richmond, IN 47374	PC	\$10,000	\$10,000
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Purpose of grant or contribution (Class of Activity): STEM education

Relationship: Blood - No Relationship

15	IUPUI summer Physics research	301 University Blvd, Indianapolis, IN 46202	PC	\$0	\$0
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Purpose of grant or contribution (Class of Activity): STEM education

Relationship: Blood - No Relationship

16	7 various colleges - student awards	various, Indianapolis, IN 46227	PC	\$0	\$0
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Purpose of grant or contribution (Class of Activity): STEM education

Relationship: Blood - No Relationship

17	Girl Scouts of Central Indiana	7201 Girl Scout Lane, Indianapolis, IN 46214	PC	\$250	\$250
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Purpose of grant or contribution (Class of Activity): STEM education

Relationship: Blood - No Relationship