_990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.qov/Form990PF</u> for instructions and the latest information.

OMB No. 1545-0047 2023

Open to Public

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023 A Employer identification number THE SCIENTECH FOUNDATION OF INDIANA % Doug Gettelfinger Number and street (or P.O. box number if mail is not delivered to street address) B Telephone number (see instructions) City or town, state or province, country, and ZIP or foreign postal code Carmel, IN 46032 C If exemption application is pending, check here G Check all that apply: I Initial return Initial return of a former public charity D 1. Foreign organizations, check here..... Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at end J Accounting method: 🔽 Cash 🦰 Accrual F If the foundation is in a 60-month termination of year (from Part II, col. (c), under section 507(b)(1)(B), check here Other (specify) line 16) 🛰 3,054,123 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The Disbursements Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) may not expenses per books income income purposes necessarily equal the amounts in column (a) (see *Mistroctions):)* Contributions, gifts, grants, etc., received (attach schedule) 36.14 Check $\blacktriangleright \overline{\boldsymbol{\wp}}_{|}$ if the foundation is $_{\boldsymbol{not}}$ required to attach 2 Sch. B Interest on savings and temporary cash investments 4,75 Dividends and interest from securities 64,002 54,002 5a Gross rents Net rental income or (loss) ь Net gain or (loss) from sale of assets not on line 10 76,914 62 Revenue Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 26.878 Net short-term capital gain Income modifications . . 10a Gross sales less returns and allowances Less: Cost of goods sold . . Gross profit or (loss) (attach schedule) . . . Other income (attach schedule) 11 Total. Add lines 1 through 11 . . . 181.814 95.63 12 Expenses Compensation of officers, directors, trustees, etc. Q Other employee salaries and wages . . 14 0 15 Pension plans, employee benefits . . 0 Legal fees (attach schedule) 0 16a and Administrative 471 Accounting fees (attach schedule) . . 471 Other professional fees (attach schedule) Φ, 27 275 17 0 Taxes (attach schedule) (see instructions) 0 18 Depreciation (attach schedule) and depletion . . . 19 20 ō Operating 21 Travel, conferences, and meetings á 22 0 Other expenses (attach schedule) 23 585 24 Total operating and administrative expenses. Add lines 13 through 23 1,331 1.331 25 Contributions, gifts, grants paid 140,000 140,000 Total expenses and disbursements. Add lines 24 and 25 26 141,331 27 Subtract line 26 from line 12: Excess of revenue over expenses and disbursements 40,48 Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-) . .

| Ρā | ITE 111 | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|----------|---------------|--|--|--|--|
| | 1 | Cash—non-interest-bearing | 0 | | 823 1,823 |
| | 2 | Savings and temporary cash investments | 299,350 | 231, | 725 231,725 |
| | | | | | |
| | 3 | Accounts receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | Company of the state of the sta | |
| | | Less: allowance for doubtful accounts | | | The second of the second secon |
| | 5 | Grants receivable | | | |
| | _ | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | - | | |
| | ŀ | disqualified persons (attach schedule) (see instructions) | 0 | | ٥ |
| | 7 | Other notes and loans receivable (attach schedule) | 7.63 F2-26 400 T2 16 1 17 16 16 17 17 17 17 17 17 17 17 17 17 17 17 17 | AND THE RESIDENCE OF THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN COLUMN TO | TANK COMPANIAN MARKATAN AND AND AND AND AND AND AND AND AND A |
| | ' | | | | |
| | | Less: allowance for doubtful accounts | 0 | ere Euro (il ing 10 min yang di Kanada Matalan da sababasa da sababasa da sababasa da sababasa da sababasa da s | O |
| Assets | 8 | Inventories for sale or use | | | |
| | | | | ļ | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U.S. and state government obligations (attach | 2,502,900 | 2,820, | 575 2,820,575 |
| ď. | | schedule) | Ĺ | | |
| | b | Investments—corporate stock (attach schedule) | | | 0 |
| | | Investments connects bands (abbet a section) | | | |
| | C | Investments—corporate bonds (attach schedule) | į | | 4 |
| | 11 | Investments—land, buildings, and equipment: basis ▶ | | iye - | and a paramagagagagagagagagagagagagagagagagagag |
| | | 7070 | TTELL | | |
| | | Less; accumulated depreciation (attach schedule) | | | 0 |
| | 45 | Investments mortage lange | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 0 | | 0 0 |
| | | | PANAGO PARAGONALIA | | |
| | 14 | Land, buildings, and equipment: basis | | 1666 15 7 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 | - prima dina- |
| | | Less: accumulated depreciation (attach schedule) | | | 0 |
| | 15 | Other assets (describe | | | 0 0 |
| | 16 | Total assets (to be completed by all filers—see the | <u> </u> | | - |
| | 10 | | 2 002 250 | 3.054 | |
| _ | | instructions. Also, see page 1, item I) | 2,802,250 | 3,054, | 123 3,054,123 |
| | 17 | Accounts payable and accrued expenses | 0 | | 0 |
| | 18 | Grants payable | 0 | | O SAMPLE |
| ý. | 19 | Deferred revenue. | 0. | | 0 |
| oilitie | 20 | Loans from officers, directors, trustees, and other disqualified | 0 | | O Parademantal and the paradem |
| | | persons | | | |
| Ë | 21 | Mortgages and other notes payable (attach schedule) | | | O SERVICE CONTRACTOR |
| | 22 | Other liabilities (describe | 99 0 | 95 | |
| | 23 | Total liabilities (add lines 17 through 22) | · · · · · · · · · · · · · · · · · · · | 729 | 9 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 |
| _ | - | Total nabiscles (and lines 17 (modgii 22) | ٥ | | führighlightssy |
| | | Foundations that follow FASB ASC 958, check here | | | |
| ces Lial | | and complete lines 24, 25, 29 and 30. | | | |
| Ĕ | 24 | Net assets without donor restrictions | 2,802,250 | 3,054, | 123 |
| 38 (| 75 | Not people with demander of the second state o | | | |
| G | 25 | Net assets with donor restrictions | | | |
| 'n | | Foundations that do not follow FASB ASC 958, check here | | | An outline to the |
| ¥ | | and complete lines 26 through 30. | | | |
| s or | 26 | • | | | |
| Assets | 26 | Capital stock, trust principal, or current funds | | | STATE STATE OF STATE |
| 55 | 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | #94################################### |
| | 28 | Retained earnings, accumulated income, endowment, or other funds | | | T. V. Seril P. D. State Sound |
| Set | 29 | Total net assets or fund balances (see instructions) , , | 2,802,250 | 3,054, | 23 |
| | 30 | Total liabilities and net assets/fund balances (see instructions) . | 2,802,250 | 3,054, | |
| Рa | rt IIII | | | 5,054,. | (2) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1 |
| 1 | | , and a second s | | | · |
| + | end- | I net assets or fund balances at beginning of year—Part II, column (a) of-year figure reported on prior year's return) |), iinė 29 (must agree v | | 2 802 250 |
| 2 | | r amount from Part I, line 27a | | 2 | 2,802,250 40,483 |
| 3 | | r increases not included in line 2 (itemize) | | 3 | 211,390 |
| 4 | | lines 1, 2, and 3 | | . 4 | 3,054,123 |
| 5 | | eases not included in line 2 (itemize) 🕨 | | 5 | 2,001,122 |
| 6 | Total | net assets or fund balances at end of year (line 4 minus line 5)—Part | t II, column (b), line 29 | | 3,054,123 |
| | | | | | |

| Par | (a) List and describe the kin | d(s) of property sold (e.g., real e or common stock, 200 shs. MLC | state, | (b) How acquired P—Purchase | (c) Date acquired | (d) Date sold |
|----------|--|---|-----------------|-------------------------------------|----------------------|--|
| | , , , , , , , , , , , , , , , , , , , | ' | | D—Donation | (mo., day, yr.) | (mo., day, yr.) |
| | RBC stock funds long term non | | | Р | 1969-05-01 | 2023-11-28 |
| | RBC stock funds long term cove | | | P | 2021-06-01 | 2023-06-08 |
| | RBC stock funds short term cov | /ered | | Р | 2023-01-01 | 2023-10-09 |
| <u>d</u> | *************************************** | | | | | |
| е | | (6) | | /\ | | ` |
| | (e) | (f) Depreciation allowed | | (g) other basis | | 1) r (loss) |
| | Gross sales price | (or allowable) | | ense of sale | |) minus (g) |
| a | 664,681 | 0 | | 638,741 | | 25,940 |
| <u>b</u> | 500,044 | 0 | | 537,065 | | -37,021 |
| <u>c</u> | 1,050,273 | О | | 1,012,314 | | 37,959 |
| <u>d</u> | | | | | | |
| е | | | | | | |
| | Complete only for assets showing | gain in column (h) and owned by | | | | D |
| | (i) | (j) Adjusted basis | | (k) of col. (i) | | h) gain minus less than -0-) or |
| | F.M.V. as of 12/31/69 | as of 12/31/69 | | i, (j), if any | | om col.(h)) |
| a | 638,741 | 638,768 | 0.0.00 | , (1), Girl) | | 25,940 |
| ь | | | | | | -37,021 |
| С | | | | | | 37,959 |
| d | | | | | | |
| е | | | | | | |
| Pa | in Part I, line 8 | e 8, column (c) (see instructions) estment Income (Section 4940(a) described in section 4940(d)(2), |), 4940(b), 494 | · · · · } | · PROMERNA PROCES | 0 |
| 1a | line 1. | letter:(attach copy o | | | | 1,329 |
| b 2 | All other domestic foundations (0.04) of Part I, line 12, col. (b) | enter 1.39% (0.0139) of line 27 | b. Exempt forei | gn organizations e | nter 4% | AND COME |
| 3 4 | Add lines 1 and 2 Subtitle A (income) tax (domes -0-) | tic section 4947(a)(1) trusts and | taxable found | • • • • • · · · ations only. Others | enter 3 4 | 1,329 |
| 5 6 | • | e. Subtract line 4 from line 3. If z | ero or less, en | ter -0 | . 5 | 1,329 |
| а | | and 2022 overpayment credited | | | 0 | |
| b C | | ax withheld at source ension of time to file (Form 8868 | | | 0 372 | Carlo |
| d 7 | Backup withholding erroneously Total credits and payments. | | <u> 6d </u> | 7 | O Activities | The second secon |
| 8 | • | ayment of estimated tax. Check h | nere 🦵 if Forr | n 8 | | |
| 9 | 2220 is attached. Tax due. If the total of lines 5 | and 8 is more than line 7, enter | amount owed | 9 | 1,329 | |
| 10 | Overpayment. If line 7 is mor | re than the total of lines 5 and 8, | enter the | 10 | | |
| 11 | • | be: Credited to 2024 estimated to | Refunded | 11 | 0 | |
| | | | | | For | n 990-PF (2023) |

| Form | 990-PF (2023) | | Р | age 4 |
|------|--|---|---------------|----------------|
| Pa | t VI-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | | Yes | No |
| | it participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instruction | s | | |
| | for the definition | 1b | | No |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | 45476755 41647642 | | 44.) |
| C | Did the foundation file Form 1120-POL for this year? | 1c | prompt phonon | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | 205 eq.; |
| | (1) On the foundation, \blacktriangleright \$ 0 (2) On foundation managers. \blacktriangleright \$ 0 | 100 A 100 A | Hay(gallega) | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | 44 | | |
| | on foundation managers. > \$0 | 5.607.550 | | ARGA A |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | No |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | |
| | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | Yes | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year?. | 4b | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | No |
| | If "Yes," attach the statement required by General Instruction T. | | | *** |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | - 77 |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions | 2 1 1 1 7 1 4 5 1 | | Way. |
| _ | that conflict with the state law remain in the governing instrument? | 6 | Yes | <u> </u> |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), | | | |
| 0- | and Part XIV. | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶IN | | | |
| | 114 | 10 Ban | | apadonia As |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | |) | 11 MOR |
| | General (or designate) of each state as required by General Instruction G? If "No," attach explanation . | 8b | Yes | 1800000 |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | . de l'esperied (L'esperied (L'esperied (| | |
| | or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. | 10.5 | | LEAL AND THE |
| | If "Yes," complete Part XIII | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names | | | |
| | and addresses. | 10 | | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | Company | | |
| 40 | meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| 13 | advisory privileges? If "Yes," attach statement. See instructions | 12 | | No |
| 10 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.scientechfoundation.org | 13 | Yes | <u> </u> |
| | resorte address P www.scientecinoundation.org | | | |
| 14 | The books are in care of the Douglas Campions. |) 846- 7 | | |
| | | / | | |
| | Located at 505 Lexington Blvd Carmel IN ZIP+4 46032 | | | |
| | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here | | | |
| 15 | | | • | - |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over | 1 | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | 7808874 | No |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the Foreign | | | . FarbetF |
| *** | COURTY | n 990 | -DF / | 2022 |
| | FOI | :: フフひ | -rr (, | ZUZJ' |

Form **990-PF** (2023) ĝ ĝ 욷 ĝ 욷 NA Valo Yes 1a(1) La(2) 1a(3) 1a(4) (e) La(5) 4 유 3a 유 4a If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private if the foundation had excess business holdings in 2023.). disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation Statements Regarding Activities for Which Form 4720 May Be Required the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at Organizations relying on a current notice regarding disaster assistance check here. section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions (5) Transfer any income or assets to a disqualified person (or make any of either available (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) that were not corrected before the first day of the tax year beginning in 2023?. . . Engage in the sale or exchange, or leasing of property with a disqualified person?. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies (6) Agree to pay money or property to a government official? (Exception. Check "No" (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? and 6e) for tax year(s) beginning before 2023?...... if the foundation agreed to make a grant to or to employ the official for a period all years listed, answer "No" and attach statement—see instructions.). after termination of government service, if terminating within 90 days.) any time during the year?........ operating foundation defined in section 4942(j)(3) or 4942(j)(5)): During the year did the foundation (either directly or indirectly): _, 20___, 20___, for the benefit or use of a disqualified person)?. a disqualified person? . . . If "Yes," list the years 🚩 20___ Ta ع U 3a **4**a N

| Form 990-PF (2023) | | A - 12-141 5 - 144 | | | , | Page 6 |
|--|----------|--|---|---------------------------------------|--|----------------------------|
| | | | | y Be Required (contin | ued) | 99 a. I a. |
| | | | | e)))? | 5a(| Yes No |
| | | • | • ' | • • | 1 1 | - INO |
| | | | • • • | • | 5a(| |
| (3) Provide a grant to an indivi | dual for | travel, study, or other s | similar purposes? | | 5a(| 3) No |
| During the year did the foundation pays or incur any amount to: (3) Carry on propagation, or otherwise attempt to influence legislation (section 4945(p))? (2) Influence the volutione's day specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. (3) Provide a grant to an individual for travel, study, or other similar purposes?. (4) Provide a grant to an individual for travel, study, or other similar purposes?. (5) Provide a grant to an experimization other than a charitable, etc., organization described in section 4945(q)(4)(A)? See instructions (7) Provide a grant to an experimization other than a charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (8) Provide are Time to the comparison of the transactions fail to qualify under the exceptions described in Regulations section 33.4945 or in a current notice regarding disaster assistance? See instructions (b) If any 'ambiene is 'Tes' to question 39(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. (b) The answer is 'Tes' to question 39(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. (b) The "assistance has alsterment required by Regulations section 33.4945-8(0). (c) Did the foundation, during the year, peace any proceeds or have any net incorns extributable to the transaction? (b) Time and very provided the provided tax shelter transaction? (c) Compensation of the transaction? (d) Name and address of each employees (b) Title, and average hours per week decidence to position of the provided tr | 3. gr. | e. Ties | | | | |
| | 5a(- | . 14 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | | |
| | | - | • | | 5a(| |
| During the year off the foundation pay or incur any amount to: (3) Carry on propagation, and the property of | 3a(. | 5) No | | | | |
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| | | | | | . <u>5</u> c | 1 |
| | | · · | | | \$2.000 \$100 \$100 \$100 | |
| | | | | | 216 | |
| | | | | | , 68 | |
| | , | , | ,, , , | | | |
| 7a At any time during the tax year | , was ti | ne foundation a party to | a prohibited tax shelter | transaction? | 78 | No No |
| | | | | | 7t |) |
| | | | (s) of more than \$1,000 | ,000 in remuneration or | - | |
| | | | | . M | 8 | |
| | | ncers, Directors, I | rustees, Foundatio | n managers, Highly I | ald En | nployees, |
| 1 List all officers, directors, trust | ees, fou | Indation managers and t | heir compensation. See | instructions | | |
| | | | | (d) Contributions to | | |
| (a) Name and address | | | | | | ense account, |
| | | devoted to position | -0-) | | Utiler | r allowances |
| Douglas R Gettelfinger | | | Ö | 0 | | C |
| | 1 | | | | | |
| Victor Wenning | Chai | rman | 0 | n | | |
| | 1.00 | • | ľ | ľ | | , |
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| Joseph Abella | | | 0, | 0 | ŀ | C |
| | - 1 | | | | | |
| Jeff Rasley | | | 0 | 0 | | |
| | 4.00 | | | | | |
| Torona Trionycilos MD (S) | direc | tor | | | <u> </u> | |
| Teresa Merweller MD CB | | | l v | U | | C |
| | | | | | | |
| Douglas Sherow 25 | | | 0 | 0 | j | c |
| | | | | | | |
| Benny Ko | | | 0 | 0 | 1 | |
| | 2.00 | | | | i | |
| Robert Voc. 96 | Secr | etony | | | | |
| RODERT TEE | | | · · | G | | C |
| | | | | | | |
| William Halsema 25 | | | 0 | 0 | | C |
| | | | | | | |
| Nancy Halsema | | | 0 | 0 | | |
| | 7.00 | | | | | |
| John Prentice | direc | tor | | | | |
| | | | Ů | U | - | C |
| | _ _ | | | | <u> </u> | |
| Rick Whitener | | | 0 | 0 | | 0 |
| | | | | | | |
| 2 Compensation of five highest-p. | aid emp | loyees (other than thos | e included on line 1—sec | e instructions). If none, ent | er "NON | E." |
| | loyee | hours per week | (c) Compensation | employee benefit plans and deferred | | nse account, allowances |
| | | | | | | |
| | | | | | | |
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| | | | | | | **** |
| | | | | | | |
| Total number of other employees pai | a over | \$50,000 | | 🕨 📙 | | |

Form 990-PF (2023)

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VII

(c) Compensation Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". (b) Type of service Total number of others receiving over \$50,000 for professional services. (a) Name and address of each person paid more than \$50,000 and Contractors (continued) m

| the foundation's four largest direct charingbe activities during the tax year, include relevant statistical information such as the number of Expenses organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1.1.450 2. STEM education at the University level for Indiana universities. This includes scholarship funds for students and STEM camps. 2. STEM research at the University level. 3. K-12 science education 2. STEM research at the University level. 4. Describe the two largest program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. All other program-related investments. See instructions. 3. Intrough 3. Includes year on the service of the state of the service of | Part Wife Summary of Direct Charitable Activities | |
|--|--|---------------------------|
| University level for Indiana universities. This includes scholarship funds for students University level. Y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. Indianally level. | List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. ed investments. See instructions. | 1 STEM education at the University level for Indiana universities. This includes scholarship funds for students and STEM camps. | 11,450 |
| y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. ad investments. See instructions. | 2 STEM research at the University level. | 2,000 |
| y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. ed investments. See instructions. | | 121,550 |
| y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. ed investments. See instructions. | 4 | |
| y of Program-Related Investments (see instructions) ram-related investments made by the foundation during the tax year on lines 1 and 2. ed investments. See instructions. | | |
| ram-related investments made by the foundation during the tax year on lines 1 and 2. | | |
| ed investments. See instructions. | Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| ed investments. See instructions. | | |
| investments. See instructions. | 2 | |
| ed investments. See instructions. | | |
| | All other program-related investments. See instructions. | |
| | | · · · |
| Form 990-PF (2023) | 3 | |
| | | Form 990-PF (2023) |

| Pa | Part IV Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ındatic | ins, see instructions.) |
|------------|--|------------|-------------------------|
| 4 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes: | | |
| æ | Average monthly fair market value of securities. | 1a | 2,822,453 |
| Р | Average of monthly cash balances. | 1 P | 33,025 |
| O | Fair market value of all other assets (see instructions) | 1c | 0 |
| ਰ | Total (add lines 1a, b, and c) | 14 | 2,855,478 |
| Ð | | | |
| | 1c (attach detailed explanation) 🔊 | | |
| 7 | Acquisition indebtedness applicable to line 1 assets | 7 | 0 |
| ო | Subtract fine 2 from line 1d | ٣ | 2,855,478 |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see | | |
| | instructions) | 4 | 42,832 |
| ro | Net value of noncharitable-use assets. Subtract line 4 from line 3 | 5 | 2,812,646 |
| 9 | Minimum investment return. Enter 5% (0.05) of line 5 | 9 | 140,632 |
| G G | Part X organizations check here P and do not complete this part.) | s and | certain foreign |
| н | Minimum investment return from Part IX, line 6 | 1 | 140,632 |
| 2 a | Tax on investment income for 2022 from Part V, line 5 | | |
| q | Income tax for 2022. (This does not include the tax from Part V.) 2b | | |
| U | Add lines 2a and 2b | 20 | 1,329 |
| m | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 139,303 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| IQ. | Add lines 3 and 4 | 2 | 139,303 |
| 9 | Deduction from distributable amount (see instructions). | ဖ | 0 |
| _ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 | 7 | 139,303 |
| Pa | Part XI Qualifying Distributions (see instructions) | | |
| - | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | May) | |
| ¢ | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26, | 1a | 141,331 |
| þ | Program-related investments—total from Part VIII-B | 45 | 0 |
| 7 | Ambunts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | burposes | 7 | 0 |
| m | Amounts set aside for specific charitable projects that satisfy the: | | |
| • | Suitability test (prior IRS approval required | 3a | 0 |
| Q | Cash distribution test (attach the required schedule) 🐿 | 35 | 0 |
| 4 | Qualifying distributions: Add lines 1 a through 3b. Enter here and on Part XII, line 4 | 4 | 141,331 |

Form **990-PF** (2023)

| F | ant XIII Undistributed Income (see insti | ructions) | | | |
|----|--|--|--|--|--|
| | | (a) Corpus | (b) Years prior to 2022 | (c) 2022 | (d) 2023 |
| 1 | Distributable amount for 2023 from Part X, line 7 | | TO A CHARLET OF THE | | 139,303 |
| 2 | Undistributed income, if any, as of the end of 2022: | | | American American American | () () () () () () () () () () |
| а | Enter amount for 2022 only | | And the state of t | 0 | Augustus puries in a service and a service a |
| b | Total for prior years: 20 , 20 , 20 | | . 0 | 7-4750A A 3460A 34 | Paristrators Paristratorio |
| 3 | Excess distributions carryover, if any, to 2022: | AND THE RESERVE TO SERVE AND THE SERVE AND T | oranisi - piduk tah | cest Assittation Pulsaeros is est | |
| а | From 2018 17,436 | | Constitution of the Consti | Line Company - Opensor | |
| b | From 2019 | And the state of t | Sunday with the State of State | Contractive Displacement | ************************************** |
| C | From 2020 | | | An Algebras No. 20 and 10 and | material Company and American |
| d | From 2021, | | 15. (14) 15. (4) (14) (14) (14) (14) (14) (14) (14) | | TO THE STATE OF TH |
| e | From 2022 | | | The state of the s | |
| f | Total of lines 3a through e | 47,657 | | William To Table 1 - 1 - 1 - 1 | Control of the contro |
| 4 | Qualifying distributions for 2023 from Part | The Section of the Control of the Co | TAXABAD TAXABAD TAXABADA TAXAB | Market Market India | data and the second sec |
| | XI, line 4: > \$ 141,331 | | | | 655 et 2016 |
| а | Applied to 2022, but not more than line 2a | Stration and the second | | | |
| | Applied to undistributed income of prior years | | に関係的のでからというできない。 ・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・ | | version and the second |
| | (Election required—see instructions) | | | | |
| c | Treated as distributions out of corpus (Election | | | | Barring again's regulated suchs |
| | required—see instructions) | | ACCEPTAGE OF THE COLOR | in land (%) (m. 4.5) in land (%) (m. 4.5) in land (%) | |
| d | Applied to 2023 distributable amount | | Table 1 St. | - Depremental | 139,303 |
| • | | | | | |
| | Remaining amount distributed out of corpus | 2,028 | | | |
| 5 | Excess distributions carryover applied to 2023. | | | | |
| | (If an amount appears in column (d), the | | The Part of the September 1985 | | |
| | same amount must be shown in column (a).) | THE STATE OF THE S | are of the second | | (Marie 1975) And the Charlest State of the C |
| 6 | Enter the net total of each column as | Andrews | 2 (A) | and the second second in the second s | or has the second of the secon |
| _ | indicated below: | Services and Servi | The second secon | The state of the s | |
| | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 49,685 | 774-774 | | |
| Ь | Prior years' undistributed income. Subtract | The second secon | ٨ | and the second s | |
| _ | line 4b from line 2b | Tamongual Carlotte | | Constitution of the consti | 7 10 00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| C | Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | and the second s |
| | been issued, or on which the section 4942(a) | | | minghing by the control of the contr | |
| | tax has been previously assessed | | 0 | | Andrews of the second |
| | | | | | |
| d | Subtract line 6c from line 6b. Taxable amount | | | And the second s | |
| | -see instructions | | U | | Commence of the commence of th |
| e | Undistributed income for 2022. Subtract line | | | | Percentago de la constanta de |
| | 4a from line 2a. Taxable amount—see instructions | Control of the state of the sta | | o | Published and Company of the Company |
| f | Undistributed income for 2023, Subtract | Capating Mile 1 - 577 #195794.ad | | z z z z z z sengel popy. Wallachinian og med pod | |
| | lines 4d and 5 from line 1. This amount must | | | | |
| | be distributed in 2024 | | Alg Solding Collect | September 1985 | 0 |
| • | | | | | |
| 7 | Amounts treated as distributions out of | | | | |
| | corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | COMMENTATION CONTRACTOR OF THE PROPERTY OF THE | TOTAL CONTRACTOR OF THE PARTY O | Professional Control of the Control |
| 8 | Excess distributions carryover from 2018 not | | | | |
| _ | applied on line 5 or line 7 (see instructions) | 17,436 | | | Mary 1930 Chapter State Co. |
| | | | A Committee Comm | | With the State of |
| 9 | Excess distributions carryover to 2024. | 20.040 | | | 70 - 10 - 10 - 10 - 10 - 10 - 10 - 10 - |
| | Subtract lines 7 and 8 from line 6a | 32,249 | | TO SERVICE CONTROL OF THE PARTY | |
| ٠. | Ameliate (CH) | Zi Vilging | 1000m | Land the state of | Line Committee C |
| .U | Analysis of line 9: | | | A THE WORLDON | |
| d | Excess from 2019 | | | MENT OF THE PROPERTY. | |
| b. | Excess from 2020 | | | region of which the grant of | |
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| c | Excess from 2021 | Auditestral # | | NAME OF THE PARTY | TANAMAN AND AND AND AND AND AND AND AND AND A |
| d | Excess from 2022 30,221 | THE STATE OF THE S | CONTROL TECHNOLOGY | restaint | Month of Constitution of the Constitution of t |
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- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- ${f b}$ The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

| 3 Grants and | Contributions Paid During the Year or Approved for | or Future Payment |
|--------------|--|-------------------|

| 3 Grants and Contributions Pai | d During the Year or Ap | proved for I | Future Payment | |
|--|--|------------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, | Foundation | | |
| Name and address (home or business) | show any relationship to any foundation manager or substantial contributor | status of reciplent | Purpose of grant or contribution | Amount |
| a Paid during the year | | | | |
| IUPUI summer Physics research | No Relationship | PC | STEM education | 5,000 |
| 301 University Blvd Indianapolis, IN 46202 | | | | |
| Girls Inc | No Relationship | PC | STEM education | 10,000 |
| | | | | , |
| 3935 N Meridian St Indianapolis, IN 46208 | | | | |
| Girl Scouts of Central Indiana | No Relationship | PC | STEM education | 250 |
| 7201 Girl Scout Lane | · | |] | |
| Indianapolis, IN 46214 Starbase Indiana Inc | No Relationship | PC | STEM education | 8,500 |
| Starbuss Indiana Inc | No Keidelollollip | | Jan Coucation | 0,300 |
| 3005 W Ferguson Rd Fort Wayne, IN 46809 | | | i : | |
| Jordan YMCA preschool | No Relationship | PC | STEM education | 10,000 |
| 8400 Westfield Blvd | | | | |
| indianapolis,IN 46222 | | <u> </u> | | |
| STEM Connection | No Relationship | PC | STEM education | 15,000 |
| 8407 Moore Road | | | | |
| indianapolis,IN 46278 Cold Spring School | No Relationship | PC | STEM education | 10.000 |
| Sold Spring School | No Kelationship | | STEM Education | 10,000 |
| 3650 Cold Spring Road Indianapolis,IN 46222 | | | | |
| Art Center | No Relationship | PC | STEM education | 10,000 |
| Indianapolis | | | | |
| Indianapolis, IN 46220 | | | | |
| Marion University Engineering | No Relationship | PC | STEM education | 10,000 |
| 3200 Cold Spring Road | | | | |
| Indianapolis, IN 46222 7 various colleges - student awards | No Relationship | PC | STEM education | 7 000 |
| , various conteges stauent awards | No Relationship | F C | STEM education | 7,000 |
| various Indianapolis, IN 46227 | | | | |
| Riley Child Foundation | No Relationship | PC | STEM education | 6,450 |
| F00 W W | | | | |
| 500 N Meridian Indianapolis, I N 46204 | | | | |
| Grand Universe | No Relationship | PС | STEM education | 10,000 |
| 535 Park Street | | | | |
| Westfield, IN 46074 | | | | |
| Mini Med School Program | No Relationship | PC | STEM education | 3,000 |
| 410 W 10th Street | | | | |
| Indianapolis, IN 46202 Stout Field Elementary School Grant | No Relationship | PC | CTEM advantage | |
| Scott Held Elementary School Grant | No Relationship | , P.C. | STEM education | 7,980 |
| 3820 W Bradbury Ave Indianapolis,IN 46241 | | | | |
| VEX Team 1024 Robotics | No Relationship | PC | STEM education | 3,420 |
| 5259 David Street | | | | |
| Indianapolis, IN 46226 | | | | |
| Earlham summer STEM camp student le | No Relationship | PC | STEM education | 10,000 |
| 801 National Road West | | | | |

| | | _ | | |
|-------------------------------|-----------------------|-------------|----------------|-------------|
| Richmond, IN 47374 | | | | |
| Motis Tower | No Relationship | ₽C | STEM education | 13,400 |
| | | | | |
| 107 S Indiana Ave | | | | |
| Bloomington, IN 47405 | | | | |
| Total | · · · · · · · · · · · | | ▶ 3a | 140,000 |
| b Approved for future payment | | | 1 | |
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| Total | | | 3b | 1 |

Form **990-PF** (2023)

| Form 990-PF (2023) Part XV-A Analysis of Income-Produc | ing Activitie | ·s | | | Page 12 |
|--|--|--|--|--|---|
| Enter gross amounts unless otherwise indicated. | Unrelated b | usiness income | Excluded by section | n 512, 513, or 514 | (e) Related or exempt |
| 1 Program service revenue: | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | function income (See instructions.) |
| a | - <u>-</u> | | | | |
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| d | | | | | 0 |
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| f | | | | | |
| g Fees and contracts from government agencies | - | |) <u> </u> | <u> </u> | |
| 2 Membership dues and assessments | | (| | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | | | 0 |
| 4 Dividends and interest from securities | | , | | | |
| 5 Net rental income or (loss) from real estate: | 2×42 | Frank 1 | Table State Control of the Control o | Property of the Control of the Contr | 0 |
| a Debt-financed property | State Address Committee Committee of the | Name of State of Stat | | | D (|
| b Not debt-financed property | | C |) | (| 0 |
| 6 Net rental income or (loss) from personal | | | | | |
| oroperty 7 Other investment income | | |] | | |
| 8 Gain or (loss) from sales of assets other than | | | | | |
| inventory | | C | | , | |
| 9 Net income or (loss) from special events: | | C | | (| |
| .0 Gross profit or (loss) from sales of inventory | | C |) | | |
| l1 Other revenue: a | | _ | | | |
| | | <u>C</u> | | | |
| ь с | | 0 | · † | | |
| d | | | † · | f | |
| е | | C |) | | |
| 12 Subtotal. Add columns (b), (d), and (e) | THE PROPERTY | C | Transition of Linksky | (| |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | 1 | 3 | 0 |
| (See worksheet in line 13 instructions to verify of Part XV-B Relationship of Activities to | the Accom | plishment of E | xempt Purpos | | |
| Line No. Explain below how each activity for whith the accomplishment of the foundation's instructions.) | ch income is rep exempt purpose | orted in column (es (other than by p | e) of Part XV-A con providing funds for | tributed important such purposes). (S | ly to See |
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| Part XVI | Noncharitable | | | | 3115 a 1 | LUIDIIS 6 | ind Keiationships W | itii | | |
|--------------------|---|----------------------------|----------|------------------------------|---------------------------------------|------------------------|--|--|-----------------|----------|
| | rganization directly or | indirectly en | gage ir | any of the following | | | r organization described in | | Yes | No |
| a Transfers | from the reporting fou | indation to a | noncha | aritable exempt orga | nizatio | on of: | | | Lang Aria. | |
| (1) Cash | | | | | | | | 1a(1) | . , | No |
| (2) Othe | er assets | | | | | | | . <u>1a(2)</u> | | No |
| b Other tra | | | | | | | | romania (III) de la compania del compania del compania de la compania del compania del compania de la compania del compa | A Marie Marie (| |
| | s of assets to a nonch | | | | | | | 1b(1) | | No |
| | hases of assets from a | | | , , | | | | 1b(2) | | No |
| | al of facilities, equipm | • | | | | | | 1b(3) | | No |
| | ibursement arrangeme | | | | | | | . 1b(4) | | No |
| | s or loan guarantees. | | | | | | | . 1b(5) | | No |
| | rmance of services or | | | | | | | 1b(6) | | No No |
| | | | | | | | b) should always show the | | lue | |
| | | rangement, s | how in | | ie of ti | ne goods, | ation received less than fa , other assets, or services ription of transfers, transactions | received. | | ts |
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| described | Indation directly or ind in section 501(c) (ot complete the following (a) Name of organization | her than sect schedule. | | | on 527 | ?? | | | 0 | |
| | (a) Name of Organizaci | /II | \dashv | (b) type of orga | нигасю | | (c) Description | of relationship | | |
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| Sign the | er penalties of perjury best of my knowledge rmation of which prepa | and belief, it | is true | , correct, and compl dge. | ete. D | ncluding eclaration | accompanying schedules a n of preparer (other than t | axpayer) is bas | ed on | all |
| Here | | | | 2024-05- | <u> </u> | <u> </u> | | May the IRS discus with the preparer sl | own belo | ow? |
| | Signature of officer or | trustee | | Date | | ₹ Tit | tle | See instructions. | Ye | No |
| Paid | Print/Type prepare | r's name | Prepa | rer's Signature | | Date | Check if self- employed ▶ | PTIN | | |
| reparer | Firm's name ► | , | | | | | L | | | |
| Use Only | | | | | | | | Firm's EIN 🟲 | | |
| | Firm's address ► | | | | | | | Phone no. | | |
| 71. | | | | | | | | | _ | |
| | | | | | | | | Form 990 | -PF (| 2023) |

Software ID: 23017649

Software Version: V2.0

Form 990PF - Special Condition Description:

Special Condition Description

Name: THE SCIENTECH FOUNDATION OF INDIANA

EIN: 35-400

Software ID: 23017649

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Name: THE SCIENTECH FOUNDATION OF INDIANA

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Software ID: 23017649

Software Version: V2.0

US Government Securities - End of

Year Book Value:

2,502,900

2,820,575

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