

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation D J ANGUS-SCIENITECH EDUCATIONAL FOUNDATION		A Employer identification number 35-██████
% Doug Gettelfinger		B Telephone number (see instructions)
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 505 Lexington Blvd		C If exemption application is pending, check here <input type="checkbox"/>
City or town, state or province, country, and ZIP or foreign postal code Carmel, IN 46032		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,802,250	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	35,291			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,088	2,088	2,088	
	4 Dividends and interest from securities	58,544	58,544	58,544	
	5a Gross rents	0	0	0	
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	-4,478			
	b Gross sales price for all assets on line 6a	317,683			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications			0	
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0		0		
11 Other income (attach schedule)	0	0	0		
12 Total. Add lines 1 through 11	91,445	60,632	60,632		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	946	946	946	946
	17 Interest	0	0	0	0
	18 Taxes (attach schedule) (see instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy	0	0	0	0
	21 Travel, conferences, and meetings	0	0	0	0
	22 Printing and publications	0	0	0	0
	23 Other expenses (attach schedule)	1,376	1,376	1,376	1,376
	24 Total operating and administrative expenses. Add lines 13 through 23	2,322	2,322	2,322	2,322
25 Contributions, gifts, grants paid	169,450			169,450	
26 Total expenses and disbursements. Add lines 24 and 25	171,772	2,322	2,322	171,772	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-80,327				
b Net investment income (if negative, enter -0-)		58,310			
c Adjusted net income (if negative, enter -0-)			58,310		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	0	0	0	0	0	
	2	Savings and temporary cash investments	191,684	299,350	299,350	299,350		
	3	Accounts receivable ▶ _____						
		Less: allowance for doubtful accounts ▶ _____						
	4	Pledges receivable ▶ _____						
		Less: allowance for doubtful accounts ▶ _____						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0	0		
	7	Other notes and loans receivable (attach schedule) ▶ _____						
		Less: allowance for doubtful accounts ▶ _____	0	0	0	0		
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges						
	10a	Investments—U.S. and state government obligations (attach schedule)	3,176,762	2,502,900	2,502,900	2,502,900		
	b	Investments—corporate stock (attach schedule)		0	0	0		
	c	Investments—corporate bonds (attach schedule)		0	0	0		
	11	Investments—land, buildings, and equipment: basis ▶ _____						
	Less: accumulated depreciation (attach schedule) ▶ _____			0	0			
12	Investments—mortgage loans							
13	Investments—other (attach schedule)	0	0	0	0			
14	Land, buildings, and equipment: basis ▶ _____							
	Less: accumulated depreciation (attach schedule) ▶ _____			0	0			
15	Other assets (describe ▶ _____)	0	0	0	0			
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,368,446	2,802,250	2,802,250	2,802,250			
Liabilities	17	Accounts payable and accrued expenses	0	0	0	0		
	18	Grants payable	0	0	0	0		
	19	Deferred revenue	0	0	0	0		
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	0	0		
	21	Mortgages and other notes payable (attach schedule)			0	0		
	22	Other liabilities (describe ▶ _____)	0	0	0	0		
	23	Total liabilities (add lines 17 through 22)	0	0	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.							
	24	Net assets without donor restrictions	3,368,446	2,802,250				
	25	Net assets with donor restrictions						
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.							
	26	Capital stock, trust principal, or current funds						
	27	Paid-in or capital surplus, or land, bldg., and equipment fund						
	28	Retained earnings, accumulated income, endowment, or other funds						
29	Total net assets or fund balances (see instructions)	3,368,446	2,802,250					
30	Total liabilities and net assets/fund balances (see instructions)	3,368,446	2,802,250					

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 3,368,446
2	Enter amount from Part I, line 27a	2 -80,327
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 3,288,119
5	Decreases not included in line 2 (itemize) ▶ _____	5 485,869
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 2,802,250

Part IV Capital Gains and Losses for Tax on Investment Income

1 a Public Traded Securities	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b Public Traded Securities				
c distributed capital gains RBC 71626054		P	2021-04-20	2022-12-20
d Public Traded Securities				
e				
a	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	30,176	0	30,000	176
b	73,555	0	106,346	-32,791
c	68,030	0	0	68,030
d	145,922	0	185,815	-39,893
e				
a	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a				176
b				-32,791
c				68,030
d				-39,893
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

Capital gain net income or (net capital loss)	2	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	3	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
1 811
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3 Add lines 1 and 2. 3 811
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-. 5 811
6 Credits/Payments:
a 2022 estimated tax payments and 2021 overpayment credited to 2022 6a 2,810
b Exempt foreign organizations—tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c 0
d Backup withholding erroneously withheld 6d 0
7 Total credits and payments. Add lines 6a through 6d 7 2,810
8 Enter any penalty for underpayment of estimated tax. Check here [] if Form 2221 is attached. 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 1,999
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded 11 1,999

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. 1b No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year? 1c No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 No
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a No
b If "Yes," has it filed a tax return on Form 990-T for this year? 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 No
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV. 7 Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) IN
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 8b Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the Instructions for Part XIII. If "Yes," complete Part XIII 9 No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.scientechclub.org</u>	13	Yes	
14	The books are in care of <u>Douglas Gettelfinger</u> Telephone no. <u>(317) 846-2727</u> Located at <u>505 Lexington Blvd Carmel IN 46032</u> ZIP+4 <u></u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	15		
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16	Yes	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	No
b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance check		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8	No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Douglas R Gettelfinger	Treasurer 4.00	0	0	0
Victor Wenning	President 2.00	0	0	0
Joseph Abella	Vice President 4.00	0	0	0
Jeff Rasley	Secretary 4.00	0	0	0
Helmi Banta	director 1.00	0	0	0
Paul Richard	director 1.00	0	0	0
Teresa Trierweiler MD	director 1.00	0	0	0
Jerry Williams	director 1.00	0	0	0
Douglas Sherow	director 1.00	0	0	0
Benny Ko	director 1.00	0	0	0
Robert Yee	director 1.00	0	0	0
Joyce Mallette	director 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 STEM education at the University level for Indiana universities. This includes scholarship funds for students and STEM camps.	47,000
2 STEM research at the University level.	15,000
3 K-12 science education	107,450
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3	

All other program-related investments. See instructions.

Total. Add lines 1 through 3

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

Table with 6 main rows and 4 sub-rows (1a-1d). Row 1: Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. Row 1a: Average monthly fair market value of securities. Row 1b: Average of monthly cash balances. Row 1c: Fair market value of all other assets (see instructions). Row 1d: Total (add lines 1a, b, and c). Row 2: Acquisition indebtedness applicable to line 1 assets. Row 3: Subtract line 2 from line 1d. Row 4: Cash deemed held for charitable activities. Row 5: Net value of noncharitable-use assets. Row 6: Minimum investment return.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

Table with 7 main rows and 2 sub-rows (2a-2b). Row 1: Minimum investment return from Part IX, line 6. Row 2a: Tax on investment income for 2022 from Part V, line 5. Row 2b: Income tax for 2022. Row 3: Distributable amount before adjustments. Row 4: Recoveries of amounts treated as qualifying distributions. Row 5: Add lines 3 and 4. Row 6: Deduction from distributable amount. Row 7: Distributable amount as adjusted.

Part XI Qualifying Distributions (see instructions)

Table with 4 main rows and 3 sub-rows (3a-3b). Row 1: Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. Row 2: Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. Row 3: Amounts set aside for specific charitable projects that satisfy the: a) Suitability test (prior IRS approval required), b) Cash distribution test. Row 4: Qualifying distributions: Add lines 1a through 3b.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				141,551
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			16	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	27,575			
b From 2018.	17,436			
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.	45,011			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>171,772</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	45,011			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			16	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				141,551
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	27,585			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	17,426			
10 Analysis of line 9:				
a Excess from 2018	17,436			
b Excess from 2019				
c Excess from 2020.				
d Excess from 2021				
e Excess from 2022	30,221			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year IUPUI summer Physics research 301 University Blvd Indianapolis, IN 46202	No Relationship	P C	student learning	5,000
Girls Inc 3935 N Meridian St Indianapolis, IN 46208	No Relationship	P C	student learning	10,000
Girls Inc 3935 N Meridian St Indianapolis, IN 46208	No Relationship	P C	student learning	5,000
Girl Scouts of Central Indiana 7201 Girl Scout Lane Indianapolis, IN 46214	No Relationship	P C	other	250
Starbase Indiana Inc 3005 W Ferguson Rd Fort Wayne, IN 46809	No Relationship	P C	student learning	7,500
Jordan YMCA preschool 8400 Westfield Blvd Indianapolis, IN 46222	No Relationship	P C	student learning	10,000
Lawrence Township School Foundation 6501 Sunnyside Road Indianapolis, IN 46236	No Relationship	P C	VEX team 2024 Robotics	1,000
STEM Connection 8407 Moore Road Indianapolis, IN 46278	No Relationship	P C	student learning	15,000
Cold Spring School 3650 Cold Spring Road Indianapolis, IN 46222	No Relationship	P C	summer camp STEM	10,000
Art Center Indianapolis Indianapolis, IN 46220	No Relationship	P C	student learning	15,000
Strategic School The Oaks 1301 E 16th St Indianapolis, IN 46202	No Relationship	P C	student learning	25,000
Marion University Engineering 3200 Cold Spring Road Indianapolis, IN 46222	No Relationship	P C	summer learning	10,000
9 various colleges - student awards various Indianapolis, IN 46227	No Relationship	P C	Most Improved Student awards	9,000
Riley Child Foundation 500 N Meridian Indianapolis, IN 46204	No Relationship	P C	internship	7,200
Grand Universe 535 Park Street Westfield, IN 46074	No Relationship	P C	student learning	15,000
University of Indianapolis 1400 E Hanna Ave	No Relationship	P C	student learning	24,500

Indianapolis, IN 46227

Total				▶ 3a	169,450
b <i>Approved for future payment</i>					
Total				▶ 3b	

Additional Data

Return to Form

Software ID: 22016104

Software Version: V1.0

Part VI Line 7 - Tax Paid with the Original Return: 0

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

Name of the organization
D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

Employer identification number
35-8665111

Organization type (check one):

- Filers of: Section:
Form 990 or 990-EZ
Form 990-PF
501(c)() (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization
501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

Employer identification number
35-██████████

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Jerry Williams 8086 Clymer Lane Indianapolis, IN 46250	\$ 7,368	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Employer identification number

35-██████████

Name of organization
D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	300 shares First Internet Bank	\$7,363	2022-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION	Employer identification number 35-██████████
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

TY 2022 IRS 990 e-File Render

Name: D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

EIN: 35-██████████

Software ID: 21013404

Software Version: V1.0

US Government Securities - End of Year Book Value:	3,176,762
US Government Securities - End of Year Fair Market Value:	2,502,900
State & Local Government Securities - End of Year Book Value:	2,502,900
State & Local Government Securities - End of Year Fair Market Value:	2,502,900

TY 2022 IRS 990 e-File Render

Name: D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

EIN: 35-~~██████████~~

Software ID: 21013404

Software Version: V1.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
na		0	0

TY 2022 IRS 990 e-File Render

Name: D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

EIN: 35-

Software ID: 21013404

Software Version: V1.0

Description	Amount
unrealized capital losses	485,869

TY 2022 IRS 990 e-File Render

Name: D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

EIN: 35-██████████

Software ID: 21013404

Software Version: V1.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
miscellaneous operating expenses	716	716	716	716
insurance	660	660	660	660

TY 2022 IRS 990 e-File Render

Name: D J ANGUS-SCIENTECH EDUCATIONAL FOUNDATION

EIN: 35-██████████

Software ID: 21013404

Software Version: V1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
tax return and bookkeeping services	946	946	946	946